



**Client Information Sheet** (Please Print Clearly)

Date: \_\_\_\_\_

Client Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ SS#: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Client's (or parent/guardian) Home Phone: \_\_\_\_\_

May we leave messages?  Yes  No

Client's (or parent/guardian) Cell Phone: \_\_\_\_\_

May we leave messages?  Yes  No

Would you like an appointment reminder by text?  Yes  No

**Client's (or parent/guardian) E-mail:** \_\_\_\_\_

**Family/Emergency Contact Information (As appropriate):**

Name \_\_\_\_\_ Phone: \_\_\_\_\_

Relationship to you: \_\_\_\_\_

**Financial/Employment/Insurance Information**

Employment Status ( Full-Time,  Part-Time,  Unemployed,  Retired)

Employer's Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_

Student: ( Full-Time,  Part-Time) Grade Level: \_\_\_\_\_

**Primary Insurance Coverage:** (Get copy of card – front and back and attach to this form)

Insurance Company Name: \_\_\_\_\_

**Secondary Insurance Coverage:** (Get copy of card – front and back and attach to this form)

Insurance Company Name: \_\_\_\_\_

**For Medicare Clients:**

Have you received Physical Therapy earlier this year?  Yes  No

If yes, how many visits (including Home Health) have you had? \_\_\_\_\_

**Primary Care Doctor:** \_\_\_\_\_ **Phone:** \_\_\_\_\_

*Office Use Only:*

**Referring physician:** \_\_\_\_\_ **Phone:** \_\_\_\_\_

Date of last visit: \_\_\_\_\_

**Form Received:**  Yes  No **Date of Last Doctor Visit:** \_\_\_\_\_